



Release Q3 2024 September 2024

CCH SureTax®

Welcome to CCH SureTax Q3 2024 Release!

This bulletin provides important information about the Q3 2024 release of CCH SureTax. Please review this bulletin carefully. If you have any questions, additional information is available on CCH <u>Support Online</u>.

New in this Release

Grid View - Locations

We are excited to announce that SureTax now offers a new grid view for managing locations. In addition to the current tile view, users can now utilize the grid view to easily add and manage their locations. The grid view provides a more streamlined approach to data entry and modifications, allowing for easier management of location information in addition to filtering and sorting. To access the grid view for locations, simply navigate to Configuration > Locations and select the grid view icon on the left side of the screen.

SureTax Returns 2.0

CCH SureTax returns 2.0 allows for integration with the partner's systems to enable returns management and submission for compliance through open APIs if you choose to.

- 1. SureTax Returns 2.0, is releasing a process to allow EDI submission through APIs.
- 2. Enabling support for additional file formats for the upload API
- API Enhancements STO/STROL Feed Import
- API Enhancements Default Transaction Import